SEIZE THE OPPORTUNITY
FOR MAJOR AND PLANNED GIFT FUNDRAISERS

COSTA MESA, CALIFORNIA - CINCINNATI/COVINGTON, KENTUCKY
Philanthropy is critical—perhaps more than ever before to the vision you have for your organization and those you serve. Major and planned gifts are the lifeblood of your institution. We are convinced your donors will rally around your plans and bring resolve, conviction, and commitment if properly articulated and approached.

So many of you we have spoken to have confirmed that your current fundraising efforts have resulted in an increase to your annual or major gift programs in unprecedented ways. Your donors are asking the question: How can I help? It is our responsibility as leaders to provide the funding priorities that will serve the greatest

Core Course

Seize the Opportunity—The Art, the Science, and Technology of Major and Planned Gift Fundraising

Major Gift Strategies

- Moves Management™
- The Art of the Ask
- Storyliving: Creating Transformational Major Donor Journeys
- Developing Effective Listening Skills
- Multi-Channel Communications. Communicating with Donors in this Age of Online Fundraising
- Secrets to Optimizing Your Online Donation Process for Maximum Dollars Raised and Retained.
- Enhancing the Role of the Volunteer
- Women in Philanthropy
- Transforming Your Annual Giving and Major Gifts Program in Preparation for a Major Gift Initiative or Capital Campaign
- The Intentional Fundraiser
- The Irrefutable Canons of Fundraising
- Securing the Gift. Developing and Implementing Solicitation Strategies and Responding to Objections
- Working with Foundations and Corporations

Learn More/Register at www.instituteforgiving.org or 800.234.7777

“I loved learning about Moves Management. That structure doesn’t exist yet in our organization—something that is quantifiable, that has questions to ask yourself. A means through which you can get your thought process straight before you approach your donor.”

- Allison Geraci
  Austin Disaster Relief Network

“I brought my team this time and I am so excited to get back into the office and implement some of the great strategies we have learned in these last three days.”

- Laura Allen
  Cancer Partners of South Carolina

“This was life changing for me. I know that these are principles and practices I will use for the rest of my career. I am so grateful that I was able to come to Seize the Opportunity.”

- Melanie Davis
  City Team

“Thank you for the remarkable panel of presenters who took the time to share their expertise with us. Every segment of this conference was so powerful, so informative and inspirational.”

- Erin Mintmier
  United Service Organizations (USO)
“Thank you so much for another incredible Institute for Charitable Giving seminar. The stories, experience, and advice that was shared are truly invaluable. Once again I left the conference inspired and eager to dive deeper into my relationships with my major donors.”

– Mary-Elizabeth Gervais
United Service Organizations (USO)

“I expected this to be game changing and that’s a high expectation. I learned incredible procedures. Procedures to take something that sometimes can be intuitive and to develop systems and procedures that will move me forward in my development career. My very favorite thing about this has been meeting other women who have offered to be mentors and to share their stories.”

– Ashley McCue
Center for American Liberty

Prioritizing High-Impact Strategies to Secure Your Greatest Success

Our program remains focused on major gift strategies. It will reflect the unique challenges organizations faced last year, its impact, and how to strategically plan for the future. We are including as much time as possible, for small group interaction, panel discussions, and one-on-one opportunities with our faculty members. Our purpose is to bring additional depth, understanding, and recommendations for your organization.

ParkBenching

Throughout the day, at every break, faculty will be available to you to meet one-on-one to discuss any question you may have. We call this ParkBenching! There’s limited registration to ensure extensive interaction and provide maximum personal attention.

Our commitment is to work with you during these difficult times. We understand what your organization is going through. Together we will work through the challenges we are facing. Between today and when we are together, we will have a clearer understanding of what we must all do to reach our greatest potential.

Who Should Attend

- All staff, board members, volunteers involved in fundraising.
- Organizations that can benefit from an infusion of gift income.
- Newcomers to the field, and those who have been at it for awhile.
- Fundraisers who want to grow professionally.
- Those who would like to have their professional batteries recharged.
- Those who want to become more effective and successful at fundraising.
- Those who choose to be the best they can be.

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Registration Fee

Standard Individual Registration: $1540 US
Group rate (4 or more):         $1530 US
CEO or Supervisor:              $1520 US

We offer discounted rates for CEOs/Supervisors (when they attend with staff), and for groups of 4 or more from the same organization.

Registration fee includes breakfast and lunch each day and reception on Monday evening from 5:00pm - 6pm

Monday
Breakfast 7:15am
Program 8:00am-5:00pm
Reception 5:00pm-6:00pm

Tuesday
Breakfast 7:15am
Program 8:00am-5:00pm

Wednesday
Breakfast 7:15am
Program 8:00am-2:30pm

When attempting to take advantage of these special rates, please download our PDF Registration Form and send in ONE form per Registrant. Scan forms and email to: icg@instituteforgiving.org.

Online Registration does NOT allow for discounted rates or information for multiple Registrants.

Please call our office (800-234-7777) with questions regarding which rates may apply to your group or how best to register.

There is something quite special that happens when the CEO or supervisor joins a staff for a Seminar experience.

We are committed to this important concept and offer a special fee of $1520.00 for the CEO or Supervisor when they attend with staff.

Should you be unable to attend after payment is received, a substitute participant may attend or you may request a credit toward a future Seminar. Refunds can be made for cancellations received one month prior to each Seminar. Cancellations received less than 30 days prior to each Seminar will be refunded at fifty percent of the fee.

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